Budget and Policy Analysis Staff Assignments



Paul Headlee, Division Manager

334-4746

Division of Financial Management, Executive Office of the Governor, Legislative Branch

Keith Bybee, Deputy Division Manager

334-4739

Department of Commerce, Department of Labor, Department of Revenue and Taxation, Department of Finance, Department of Insurance, Economic Outlook and Revenue Assessment Committee

Robyn Lockett, Principal Analyst

334-4745

Public School Support/Financing, Educational Services for the Deaf and Blind, Superintendent of Public Instruction, Department of Administration, Permanent Building Fund, Capitol Commission, Division of Human Resources, Change in Employee Compensation Committee

Jared Tatro, Principal Analyst

334-4740

Department of Health and Welfare, Catastrophic Health Care Program, Public Health Districts, Division of Veterans Services, Office of Drug Policy, Joint Millennium Fund Committee

Jared Hoskins, Principal Analyst

334-4743

334-4742

Board of Correction, Department of Correction, Commission of Pardons and Parole, Department of Juvenile Corrections, Judicial Branch, Attorney General, Public Defense Commission, State Appellate Public Defender, Justice Reinvestment Oversight Committee

Rob Sepich, Analyst

Department of Environmental Quality, Department of Fish and Game, Department of Lands, Endowment Fund Investment Board, Department of Parks and Recreation, Lava Hot Springs, Department of Agriculture, Department of Water Resources, Soil and Water Conservation Commission, Office of Species Conservation, Wolf Depredation Control Board

Janet Jessup, Analyst

334-4730

College and Universities, Agricultural Research and Extension, Health Education Programs, Special Programs, Community Colleges, Career-Technical Education, Office of the State Board of Education, STEM Action Center

Christine Otto, Analyst

334-4732

Idaho Transportation Department, Idaho State Police, Regulatory Boards, Division of Building Safety, Military Division

Jill Randolph, Analyst

334-4749

Historical Society, Commission for Libraries, Idaho Public Television, Commission on Hispanic Affairs, Commission for the Blind and Visually Impaired, Division of Vocational Rehabilitation, Commission on Aging, State Independent Living Council, Arts Commission

Maggie Smith, Analyst

334-4741

Lieutenant Governor, State Treasurer, Secretary of State, State Controller, State Liquor Division, Office of Energy and Mineral Resources, PERSI, Industrial Commission, Public Utilities Commission, Medical Boards, State Lottery

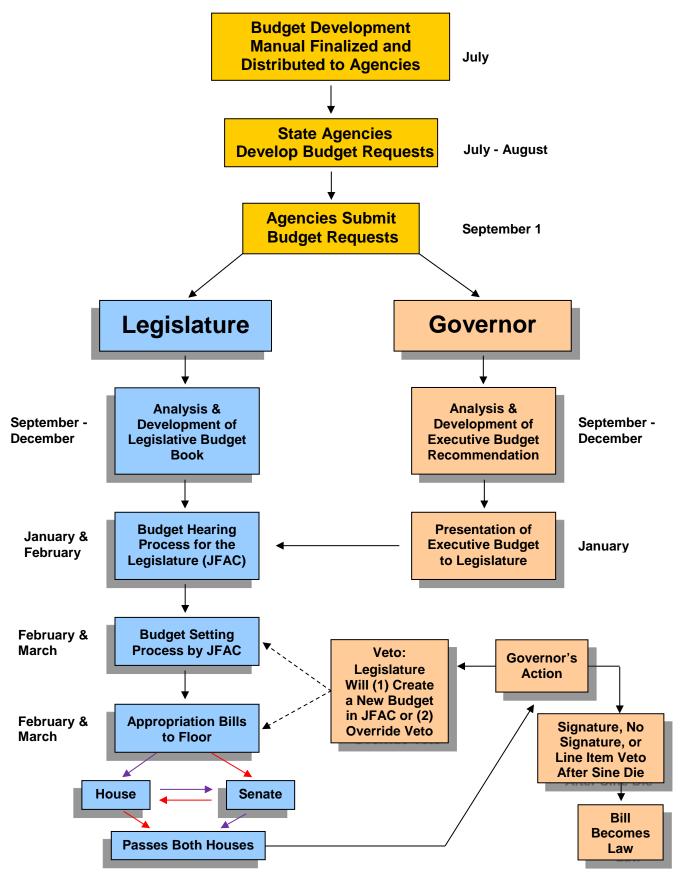
J. Shane Winslow, Data Systems Coordinator

334-4738

Stephanie Rael, Administrative Assistant

334-3537

Annual State of Idaho Budget Process



The Idaho Decision Unit (DU) Budget Model

Benchmark



FY 2018 Original Appropriation: The amount appropriated last session for the current fiscal year, which began July 1, 2017 and runs through June 30, 2018. It is the amount of spending authority specified in the original appropriation bill.

Decision Units adjusting current year Appropriation **Reappropriation**: An appropriation is usually good for only one fiscal year. However, in some instances, the Legislature allows an agency to carryover unexpended balances to the next fiscal year, thus increasing the total appropriated spending authority over the amounts designated in the original appropriation bill.

Supplemental Appropriation: These are generally requests for additional funding in the current fiscal year to address unforeseen emergencies. However, a supplemental appropriation may also be used to delete funds (*rescissions*) or transfer funding between expenditure classes, funds, programs, or agencies.

Benchmark 2

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FY 2018 Total Appropriation: The amount specified in the original appropriation bill plus reappropriations (carryover), supplemental appropriations, and other adjustments made by the Legislature.

Decision Units adjusting current year Expenditures **Expenditure Adjustments**: Agencies can adjust their appropriations, within legislatively-approved guidelines, to accurately reflect the way the money will likely be expended. Adjustments can include Executive Holdbacks, Board of Examiner's actions, recording receipts to appropriations, recording non-cognizable funds, transfers between expenditure classes, and transfers between

Benchmark

3

FY 2018 Estimated Expenditures: The expenditure class detail (personnel costs, operating expenditures, capital outlay, and trustee & benefit payments) of how an agency intends to expend its current year appropriation. Includes the total appropriation plus all current year adjustments.

Decision Units adjusting current year Base **Base Adjustments**: This is where funding provided for one-time (non-recurring) expenses for the current year is removed from an agency's budget, and where across-the-board base reductions or funding holdbacks are made. These adjustments also allow an agency to reflect minor reorganizations in its operations for the coming fiscal year by transferring funds between programs or summary objects.

Benchmark 4

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FY 2019 Base: The Base is the major benchmark in the appropriations process. The Base reflects current year estimated expenditures plus base adjustments minus one-time funding. It is the starting point in building an agency's appropriation for the next fiscal year.

Decision Units adjusting Maintenance of Current Operations (MCO) service level for next fiscal year **Change in Benefit Costs:** These are increases in the cost of maintaining a range of employer-paid benefits for state employees such as social security, retirement (PERSI), and health insurance.

Inflationary Adjustments: Agencies can request an increase in their operating and trustee/ benefit expenses to address higher, inflation-driven costs. Inflation requests are individualized for the agency

Statewide Cost Allocation: These adjustments identify costs for services of the State Controller, State Treasurer, Attorney General, and risk management fees to the Department of Administration.

Annualizations: This budget component identifies the full-year cost for budget items which were partially funded in the prior year.

Change in Employee Compensation: This decision unit identifies the costs of increases in salaries and variable benefits for classified and exempt state employees.

Nondiscretionary Adjustments: Limited to increases in service group populations such as student enrollment in public schools and higher education, offender populations in correctional facilities, and Medicaid caseload enrollment.

Benchmark

5



FY 2019 Maintenance of Current Operations (MCO): This includes an agency's Base budget plus the appropriate "maintenance adjustments" that may be required to maintain current service levels. This level of funding does not support the expansion or addition of program services.

Line Item Decision Units for next year **Line Items**: These decision units, listed in priority order, reflect an agency's desire to either add new program elements, expand the scope of existing services, respond to changing circumstances, or meet demographic increases in service populations not allowed under Nondiscretionary Adjustments.

Budget Law Exceptions: Agencies can request an appropriation that is not subject to state budget laws, including lump sum, carryover, and continuous appropriation.

Benchmark

6

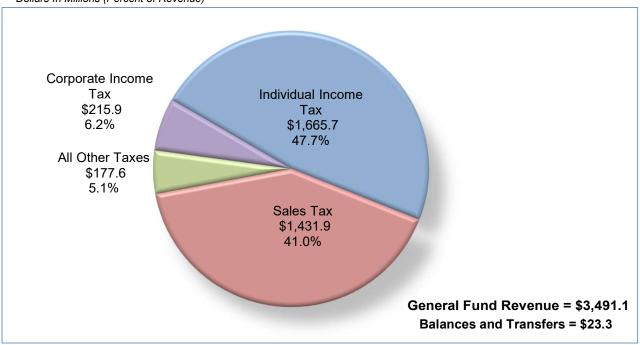


FY 2019 Original Appropriation: The total funding appropriated for the coming fiscal year, that will begin on July 1, 2018 and end on June 30, 2019. It includes an agency's base budget plus any maintenance adjustments to support current service levels plus any authorized line items to expand service levels or add new services.

FY 2018 General Fund Revenue & Appropriations

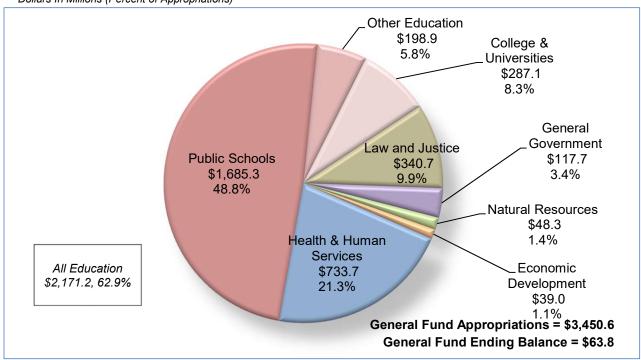
"Where the money comes from . . . "

Dollars In Millions (Percent of Revenue)



"Where the money goes . . . "

Dollars In Millions (Percent of Appropriations)



Twenty-Two Year History of General Fund

Original Appropriations: FY 1997 to FY 2018
Millions of Dollars

Fiscal Year	Public Schools	College & Universities	All Other Education	Total Education	Health & Welfare	Adult & Juv Corrections	All Other Agencies	Total Gen Fund
2018	\$1,685.3	\$287.1	\$198.9	\$2,171.2	\$706.1	\$262.1	\$311.1	\$3,450.6
2017	\$1,584.7	\$279.5	\$187.5	\$2,051.7	\$677.1	\$256.2	\$288.0	\$3,273.0
2016	\$1,475.8	\$258.8	\$169.7	\$1,904.3	\$649.5	\$247.4	\$270.7	\$3,071.9
2015	\$1,374.6	\$251.2	\$153.7	\$1,779.5	\$637.3	\$243.3	\$276.0	\$2,936.1
2014	\$1,308.4	\$236.5	\$143.0	\$1,687.9	\$616.8	\$218.3	\$258.0	\$2,781.0
2013	\$1,279.8	\$228.0	\$138.0	\$1,645.7	\$610.2	\$205.5	\$240.7	\$2,702.1
2012	\$1,223.6	\$209.8	\$128.3	\$1,561.7	\$564.8	\$193.1	\$209.3	\$2,529.0
2011	\$1,214.3	\$217.5	\$129.9	\$1,561.7	\$436.3	\$180.7	\$205.1	\$2,383.8
2010*	\$1,231.4	\$253.3	\$141.2	\$1,625.8	\$462.3	\$186.8	\$231.7	\$2,506.6
2009	\$1,418.5	\$285.2	\$175.1	\$1,878.8	\$587.3	\$215.9	\$277.3	\$2,959.3
2008	\$1,367.4	\$264.2	\$166.2	\$1,797.7	\$544.8	\$201.2	\$276.9	\$2,820.7
2007*	\$1,291.6	\$243.7	\$148.4	\$1,683.7	\$502.4	\$178.0	\$229.7	\$2,593.7
2006	\$987.1	\$228.9	\$141.8	\$1,357.9	\$457.7	\$152.2	\$213.2	\$2,180.9
2005	\$964.7	\$223.4	\$138.3	\$1,326.3	\$407.6	\$142.8	\$205.5	\$2,082.1
2004	\$943.0	\$218.0	\$131.3	\$1,292.3	\$375.8	\$140.6	\$195.3	\$2,004.1
2003	\$920.0	\$213.6	\$130.4	\$1,264.0	\$359.6	\$145.0	\$199.3	\$1,967.9
2002	\$933.0	\$236.4	\$142.1	\$1,311.5	\$358.0	\$147.3	\$227.5	\$2,044.3
2001*	\$873.5	\$215.0	\$121.1	\$1,209.5	\$282.1	\$123.2	\$189.2	\$1,804.0
2000	\$821.1	\$202.0	\$110.4	\$1,133.4	\$270.7	\$108.5	\$162.1	\$1,674.7
1999	\$796.4	\$192.9	\$103.5	\$1,092.8	\$252.7	\$106.4	\$159.0	\$1,610.8
1998	\$705.0	\$178.6	\$94.4	\$978.0	\$236.6	\$90.3	\$134.0	\$1,438.9
1997	\$689.5	\$178.0	\$94.4	\$961.9	\$238.5	\$78.6	\$133.7	\$1,412.7

Percentage of Total

Fiscal Year	Public Schools	College & Universities	All Other Education	Total Education	Health & Welfare	Adult & Juv Corrections	All Other Agencies	Total
2018	48.8%	8.3%	5.8%	62.9%	20.5%	7.6%	9.0%	100%
2017	48.4%	8.5%	5.7%	62.7%	20.7%	7.8%	8.8%	100%
2016	48.0%	8.4%	5.5%	62.0%	21.1%	8.1%	8.8%	100%
2015	46.8%	8.6%	5.2%	60.6%	21.7%	8.3%	9.4%	100%
2014	47.0%	8.5%	5.1%	60.7%	22.2%	7.8%	9.3%	100%
2013	47.4%	8.4%	5.1%	60.9%	22.6%	7.6%	8.9%	100%
2012	48.4%	8.3%	5.1%	61.8%	22.3%	7.6%	8.3%	100%
2011	50.9%	9.1%	5.5%	65.5%	18.3%	7.6%	8.6%	100%
2010*	49.1%	10.1%	5.6%	64.9%	18.4%	7.5%	9.2%	100%
2009	47.9%	9.6%	5.9%	63.5%	19.8%	7.3%	9.4%	100%
2008	48.5%	9.4%	5.9%	63.7%	19.3%	7.1%	9.8%	100%
2007*	49.8%	9.4%	5.7%	64.9%	19.4%	6.9%	8.9%	100%
2006	45.3%	10.5%	6.5%	62.3%	21.0%	7.0%	9.8%	100%
2005	46.3%	10.7%	6.6%	63.7%	19.6%	6.9%	9.9%	100%
2004	47.1%	10.9%	6.6%	64.5%	18.8%	7.0%	9.7%	100%
2003	46.8%	10.9%	6.6%	64.2%	18.3%	7.4%	10.1%	100%
2002	45.6%	11.6%	7.0%	64.2%	17.5%	7.2%	11.1%	100%
2001*	48.4%	11.9%	6.7%	67.0%	15.6%	6.8%	10.5%	100%
2000	49.0%	12.1%	6.6%	67.7%	16.2%	6.5%	9.7%	100%
1999	49.4%	12.0%	6.4%	67.8%	15.7%	6.6%	9.9%	100%
1998	49.0%	12.4%	6.6%	68.0%	16.4%	6.3%	9.3%	100%
1997	48.8%	12.6%	6.7%	68.1%	16.9%	5.6%	9.5%	100%

^{2010*} Moved Deaf/Blind School from "Other Education" to "Public Schools"; Historical Society and Libraries to "All Other Agencies".

^{2007*} Adjusted for H1 of 2006 Special Session which increased Public Schools General Fund by \$250,645,700.

^{2001*} Moved Department of Environmental Quality and Veterans Services from H&W to "All Other Agencies".

FY 2019 Agency Request by Decision Unit

Decision Unit	FŤP	• Gen		Ded	Fed	Total	
FY 2018 Original Appropriation	19,301.16	3,450,575,300	1,7	29,923,400	2,726,699,500	7,907,198,200	
Reappropriation	0.00	5,899,200) 4	60,411,400	150,375,000	616,685,600	
Supplementals	9.00	28,798,300) :	37,590,900	68,373,100	134,762,300	
Rescissions	0.00	0)	0	(236,900)	(236,900)	
Deficiency Warrants	0.00	209,800)	0	0	209,800	
Cash Transfers & Adjustments		0.00	(209,800))	0	0	(209,800)
FY 2018 Total Appropriation	,	19,310.16	3,485,272,800	2,2	27,925,700	2,945,210,700	8,658,409,200
Noncognizable Funds and Transfe	rs	149.05	0)	744,300	12,395,500	13,139,800
Expenditure Adjustments		0.00	0)	(4,157,300)	(1,100,000)	
FY 2018 Estimated Expenditures		19,459.21	3,485,272,800	2,2	24,512,700	2,956,506,200	8,666,291,700
Removal of Onetime Expenditures	(6.00)	(44,717,600) (6	71,273,200)	(259,101,200)	(975,092,000)	
Base Adjustments		6.57	(8,045,100))	(160,300)	(8,246,400)	(16,451,800)
FY 2019 Base	,	19,459.78	3,432,510,100	1,5	53,079,200	2,689,158,600	7,674,747,900
Benefit Costs		0.00	(9,851,600)) (10,972,500)	(4,715,900)	(25,540,000)
Inflationary Adjustments		0.00	1,927,900)	1,929,000	24,900	3,881,800
Replacement Items		0.00	26,408,700)	71,691,600	4,298,600	102,398,900
Statewide Cost Allocation		0.00	808,400)	403,200	282,700	1,494,300
Annualizations		0.00	4,460,200)	109,900	9,446,600	14,016,700
Change in Employee Compensation	n	0.00	6,793,400)	5,016,200	2,233,800	14,043,400
Public Schools Admin/Classified C	EC	0.00	2,346,400)	0	0	2,346,400
Military Compensation		0.00	64,000)	42,400	207,400	313,800
Nondiscretionary Adjustments		0.00	114,042,200)	(910,000)	94,128,500	207,260,700
Other Adjustments		0.00	0)	2,700	0	2,700
Endowment Adjustments		0.00	(3,794,000))	4,311,100	0	517,100
FY 2019 Program Maintenance	19,459.78	3,575,715,700	1,6	24,702,800	2,795,065,200	7,995,483,700	
Line Items by Functional Area							
Education		113.45	82,747,000)	(3,300)	100,000	82,843,700
Health and Human Services		31.33	47,513,700)	(601,900)	108,044,900	154,956,700
Law and Justice		72.00	36,145,700)	4,251,800	0	40,397,500
Natural Resources		17.00	1,429,300)	18,967,200	2,476,800	22,873,300
Economic Development	29.25	4,537,000)	54,910,100	9,718,800	69,165,900	
General Government	76.37	113,705,400)	5,648,300	36,646,000	155,999,700	
Cash Transfers	0.00	(103,400,000))	(2,216,000)	0	(105,616,000)	
FY 2019 Total	19,799.18	3,758,393,800	1,7	05,659,000	2,952,051,700	8,416,104,500	
Percent Change from Orig. Approp	2.6%	8.9%		(1.4%)	8.3%	6.4%	
Percent Change from Total Approp	riation	2.5%	7.8%)	(23.4%)	0.2%	(2.8%)
FY 2019 Total Agency Reques	st						
FTP Per	s Costs	Oper E	хр Сар О	ut	T/B Pymts	Lump Sum	Total
	193,200	260,289,6			785,677,700	-	3,698,498,300
	408,000	21,019,5			2,000,000	0	59,895,500
	601,200	281,309,1				1,784,948,800	
	414,600	391,910,2	200 156,364,4	-00	365,919,800	90.709.700	1,589,318,700
OT 0.00	17,800	9,032,0			600,000	0	116,340,300
	432,400	400,942,2			366,519,800		1,705,659,000
	904,600	226,447,8			,863,121,300		2,890,204,400
	247,200	24,964,8			000 404 000	004.445.000	61,847,300
Fund Total: 2,011.72 270,	151,800	251,412,6	303,251,0	iυυ 1,	,863,121,300	264,115,000	2,952,051,700
Total: 19,799.18 1,712	185,400	933,663,9	000 613,162,9	00 3,	,017,318,800	2,139,773,500	8,416,104,500

FY 2019 Governor's Rec by Decision Unit

Decision Unit			FTP	Gen	Decisio Ded	Fed	Total
FY 2018 Origina		ation	19,301.16	3,450,575,300	1,729,923,400	2,726,699,500	7,907,198,200
Reappropriation			0.00	5,899,200	460,411,400	150,375,000	616,685,600
Supplementals			8.00	44,582,500	34,542,200	68,370,400	147,495,100
Rescissions			0.00	(7,999,500)	0	(236,900)	
Deficiency Warra	ants		0.00	209,700	0	0	209,700
Cash Transfers		ents	0.00	(209,700)	0	0	(209,700
FY 2018 Total A			19,309.16	3,493,057,500	2,224,877,000	2,945,208,000	8,663,142,500
Noncognizable F			149.05	0	744,300	12,782,700	13,527,000
Expenditure Adju			0.00	0	(4,157,300)	(1,100,000)	
FY 2018 Estimat		litures	19,458.21	3,493,057,500	2,221,464,000	2,956,890,700	8,671,412,200
Removal of One			(5.00)	(60,790,200)	(668,184,500)	(259,488,400)	
Base Adjustmen	-		7.57	(45,600)	(264,300)	(8,262,400)	
FY 2019 Base			19,460.78	3,432,221,700	1,553,015,200	2,689,139,900	7,674,376,800
Benefit Costs			0.00	(13,429,400)	(9,444,300)	(4,278,800)	
Inflationary Adju	stments		0.00	1,022,900	1,929,000	24,900	2,976,800
Replacement Ite			0.00	12,197,100	96,653,300	3,353,500	112,203,900
Statewide Cost A			0.00	808,400	417,800	282,700	1,508,900
Annualizations			0.00	4,454,100	109,900	9,439,300	14,003,300
Change in Emplo	ovee Comp	ensation	0.00	19,588,700	14,271,400	6,336,700	40,196,800
Public Schools A			0.00	7,021,100	0	0	7,021,100
Nondiscretionary			0.00	111,682,900	(910,000)	94,128,500	204,901,400
Other Adjustments			0.00	0	(4,800)	0	(4,800
Endowment Adjustments			0.00	(3,651,500)	4,005,900	0	354,400
FY 2019 Program		ance	19,460.78	3,571,916,000	1,660,043,400	2,798,426,700	8,030,386,100
Line Items by F				,- ,- ,-	, , ,	, , ,	-,,,
Education			13.85	48,156,000	468,500	174,100	48,798,600
Health and H	uman Servi	ces	13.33	29,775,600	10,830,700	101,753,800	142,360,100
Law and Just	ice		25.00	20,827,300	3,292,100	0	24,119,400
Natural Reso	urces		18.00	3,379,900	18,516,400	2,480,200	24,376,500
Economic De	velopment		1.58	1,576,400	45,971,100	9,993,300	57,540,800
General Government			79.37	53,686,900	23,836,900	37,096,000	114,619,800
Cash Transfers			0.00	(50,389,200)	(2,216,000)	0	(52,605,200
FY 2019 Total			19,611.91	3,678,928,900	1,760,743,100	2,949,924,100	8,389,596,100
Percent Change	from Orig. A		1.6%	6.6%	1.8%	8.2%	6.1%
Percent Change	_		1.6%	5.3%	(20.9%)	0.2%	(3.2%
FY 2019 Total	Recomme	endation			,		•
	FTP	Pers Costs	Oper Ex	xp Cap Out	T/B Pymts	Lump Sum	Total
General	9,273.56	841,213,100	-		-	1,772,947,500	
OT	0.00	15,000				0	34,427,000
Fund Total:	9,273.56	841,228,100	271,813,8			1,772,947,500	
	8,313.64						
Dedicated		605,304,400	384,358,8				1,610,402,700
OT	0.00	17,800				00 700 700	150,340,400
Fund Total:	8,313.64	605,322,200	392,671,7				1,760,743,100
Federal	2,024.71	274,575,300	226,222,1			264,115,000	2,889,527,000
OT	0.00	30,600				0	60,397,100
Fund Total:	2,024.71	274,605,900	250,527,6	00 302,676,700	1,857,998,900	264,115,000	2,949,924,100
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